Total Produce plc

Stock Exchange Announcement

Total Produce completes Dutch acquisition

Total Produce plc, Europe's leading fresh produce company, announces that it has completed its acquisition of 60% of Haluco B.V. and Nedalpac B.V.

Total Produce announced, on 23 May 2008, that it had entered an agreement to acquire the shareholding in the companies for a consideration of up to €23 million. On 11 August 2008, the European Commission approved the acquisition.

The Companies, headquartered in Bleiswijk, the Netherlands, recorded a combined profit before tax of €5.5 million on turnover of €298 million in the year ended 31 December 2007.

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