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**FOR IMMEDIATE RELEASE**

**20 July 2021**

**TOTAL PRODUCE PLC  
(the “Company”)**

**Scheme of Arrangement under Chapter 1, Part 9 of the Companies Act 2014  
for the adoption of a mandatory share exchange arrangement so that Dole plc can acquire the entire issued share capital of Total Produce plc in exchange for the issue of new shares in Dole plc**

**Sanction of the Scheme by the High Court**

The Company’s Board announces that the High Court of Ireland has today sanctioned the scheme of arrangement (the “**Scheme**”) between the Company and the Total Produce Shareholders (as defined in the Scheme) under Chapter 1 of Part 9 of the Companies Act 2014 (the “**Act**”) for the purpose of authorising the Board of the Company to implement a share exchange so that all shares in the Company can be exchanged for new shares in Dole plc on terms set out in the Scheme.

Trading in Total Produce Shares on Euronext Growth and AIM will continue to be possible until the share exchange. Subject to the share exchange being implemented, it is expected that Total Produce Shares will be suspended from trading on Euronext Growth and AIM at 5.00 pm (Irish time) on the same day as the share exchange.

Holders of Total Produce Shares in certificated form who wish to convert their shares into uncertificated form in order to trade them on Euronext Growth or AIM will need to do so before 5.00pm (Irish time) on 23 July 2020 when the Company’s share register will be closed until the share exchange.

**Enquiries:**

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## **Important Notices**

Goldman Sachs International, which is authorised by the Prudential Regulation Authority in the United Kingdom and regulated in the United Kingdom by the Prudential Regulation Authority and by the Financial Conduct Authority, is acting as exclusive financial adviser to the Company and no-one else in connection with the Scheme and is not, and will not be, responsible to anyone other than the Company for providing the protections afforded to its clients nor for providing advice in relation to the Scheme and/or any other matter referred to in this Announcement.

Davy, which is regulated in Ireland by the Central Bank of Ireland is acting as Nomad/Euronext Growth Adviser and corporate broker to the Company and no-one else in connection with the Scheme and is not, and will not be, responsible to anyone other than the Company for providing the protections afforded to its clients nor for providing advice in relation to the Scheme and/or any other matter referred to in this Announcement.

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