

Goldman Sachs International
Plumtree Court | 25 Shoe Lane | London EC4A 4AU
Tel: +44 (0)20 7774 1000

Goldman
Sachs

The Board of Directors
Total Produce plc
29 North Anne Street
Dublin 07
D07 PH36
Ireland

19th May 2021

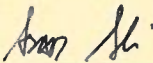
Dear Directors,

Scheme of Arrangement of Total Produce plc

We refer to the Scheme Circular, dated 19 May 2021 to be issued to Total Produce plc shareholders in (the "Scheme Circular").

We hereby consent, and confirm that we have given and not withdrawn our consent, to the publication of the Scheme Circular and the inclusion therein of our name in the form and context in which it appears in the draft of the Scheme Circular attached to this letter.

Yours faithfully,



For and on behalf of
Goldman Sachs International

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