



The Board of Directors
Total Produce plc
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19 May 2021

Dear Directors of Total Produce plc,

Scheme of Arrangement of Total Produce plc

We refer to the Scheme Circular, dated 19 May 2021 to be issued to Total Produce plc shareholders in (the “**Scheme Circular**”).

We hereby consent, and confirm that we have given and not withdrawn our consent, to the publication of the Scheme Circular and the inclusion therein of our name in the form and context in which it appears in the draft of the Scheme Circular attached to this letter.

Yours faithfully,

IVAN MURPHY
For and on behalf of
Davy

Davy Corporate Finance
Registered in Ireland no. 127823.
Registered Office: as above.

Directors: Bernard Byrne,
Ivan Murphy, Caitriona O’Kelly.

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